## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC) Kalyan Jewellers India Limited Names of the stock exchanges where the shares of the target company are listed 1) National Stock Exchange of India Limited Date of reporting 02.10.2024 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Mr. Ramesh Trikkur Kalyanaraman

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		holding in the target companyholding already encumbered		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capita l	Number	% of total share capita l	Type of Event (creation/ release /invocatio n)	Date of creation /release/ invocation of encumbranc e	Type of encumb r (pledge/ lien/ non disposal underta ki ng/ others)	**	Number	% of share capital	Name entity favor encumt ***	of the in whose Shares bered		% of total share capital

Mr. Ramesh	18,60,64,242	18.05	NIL	NIL	Creation	24.09.2024	Pledge	Mr. Ramesh Trikkur	1 25 80 804	4.13	Catalyst	4,25,89,894	4.13
Trikkur	10,00,04,242	10.05	INIL	INIL	Creation	24.09.2024	rieuge	Kalyanaraman has	+,23,09,094	4.15	Trusteeship	4,23,89,894	4.15
								pledged the equity			Limited		
Kalyanaraman											(Debenture		
(Promoter) <sup>\$</sup>								shares of Kalyan					
								Jewellers India			Trustee) acting on		
								Limited held by him,			behalf of OCM		
								in favour of Catalyst			India Opportunities		
								Trusteeship Limited			XII Alternate		
								(the Debenture			Investment Fund -		
								Trustee) acting on			Scheme I (which		
								behalf of OCM India			includes its		
								Opportunities XII			successors,		
								Alternate Investment			assignees, and		
								Fund - Scheme I,			transferees)		
								which includes its			(Lender /		
								successors,			Debenture holder).		
								assignees, and			Additional persons		
								transferees) (the			may become		
								"Debenture			debenture holders		
								Holder") for			from time to time,		
								securing the Non-			including pursuant		
								Convertible			to the issuance of		
								Debentures issued			further debentures.		
											further debentures.		
								by KJG Consulting					
								Private Limited to					
								the Debenture					
								Holder.					
						24.00.2024	D1 1		46.62.000	0.45	D · · F'	47.252.004	4.50
						24.09.2024	Pledge		46,63,000		Bajaj Finance	47,252,894	4.58
								Kalyanaraman has			Limited		
								pledged the equity					
								shares of Kalyan					
								Jewellers India					
								Limited held by him,					
								in favour of Bajaj					
								Finance Limited, for					
								availing a loan					
								facility from Bajaj					
								Finance Limited.					
				1		1							

			24.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	0.36	Aditya Birla Finance Limited	50,956,894	4.94
			24.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Infina Finance Private Limited, for availing a loan facility from Infina Finance Private Limited.	0.58	Infina Finance Private Limited	56,956,894	5.52
56,956,894	5.52	Creation	25.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	0.44	TATA Capital Limited	61,454,591	5.96

			61,454,591	5.96	Creation	27.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	0.03	TATA Capital Limited	61,804,591	5.99
Mr. Seetharam Trikkur Kalyanaraman (Promoter)	18,60,64,242	18.05	NIL	NIL	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Catalyst Trusteeship Limited (the Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) (the <b>"Debenture Holder"</b> ) for securing the Non Convertible Debentures issued by KJG Consulting Private Limited to the Debenture Holder.	4.13	Catalyst Trusteeship Limited (Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I (which includes its successors, assignees, and transferees) (Lender / Debenture holder). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.	4,25,89,894	4.13

		24.09.2024		Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Bajaj Finance Limited, for availing a loan facility from Bajaj Finance Limited.	46,63,000		Bajaj Finance Limited	47,252,894	4.58
		24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	37,04,000	0.36	Aditya Birla Finance Limited	50,956,894	4.94
		24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of STCI Finance Limited, for availing a loan facility from STCI Finance Limited.	36,00,000	0.35	STCI Finance Limited	5,45,56,894	5.29

						24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of the HSBC Invest Direct Financial Services (India) Limited, for availing a loan facility from the HSBC Invest Direct Financial Services (India) Limited.		0.39	HSBC Invest Direct Financial Services (India) Limited	58,556,894	5.68
			5,85,56,894	5.68	Creation	25.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	44,97,697	0.44	TATA Capital Limited	6,30,54,591	6.11
			6,30,54,591	6.11	Creation	27.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited	350000	0.03	TATA Capital Limited	63,404,591	6.15
Mr. Trikkur Sitarama Iyer Kalyanaraman (Promoter)	21,64,53,564	21	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

| Radhika<br>Thrikur<br>Kalyanaraman<br>(Promoter<br>Group)       | 2,07,72,038 | 2.02 | NIL | NIL | N.A. |
|---|-------------|------|-----|-----|------|------|------|------|------|------|------|------|------|
| Karthik<br>Ramani<br>(Promoter<br>Group)                        | 1,24,09,594 | 1.20 | NIL | NIL | N.A. |
| Trikkur<br>Sitaramaiyer<br>Ramachandran<br>(Promoter<br>Group)  | 2,65,000    | 0.03 | NIL | NIL | N.A. |
| Trikkoor<br>Seetharama<br>Iyer Balaraman<br>(Promoter<br>Group) | 2,46,815    | 0.02 | NIL | NIL | N.A. |
| T A<br>Sethuraman<br>(Promoter<br>Group)                        | 2,17,672    | 0.02 | NIL | NIL | N.A. |
| Dhanya Manoj<br>(Promoter<br>Group)                             | 2,17,500    | 0.02 | NIL | NIL | N.A. |
| Hariharan<br>Divya<br>(Promoter<br>Group)                       | 2,17,500    | 0.02 | NIL | NIL | N.A. |
| R Sidharth<br>(Promoter<br>Group)                               | 2,17,500    | 0.02 | NIL | NIL | N.A. |
| Sreevidya<br>Arun<br>(Promoter<br>Group)                        | 2,17,500    | 0.02 | NIL | NIL | N.A. |
| T A Sreeram<br>(Promoter<br>Group)                              | 2,17,500    | 0.02 | NIL | NIL | N.A. |

ТВ	2,17,500	0.02	NIL	NIL	N.A.								
Seetharamji													
(Promoter													
Group)													
Geethalakshmi	2,09,500	0.02	NIL	NIL	N.A.								
T S													
(Promoter													
Group)													
Thrikkur	1,92,500	0.02	NIL	NIL	N.A.								
Seetharama													
Iyer													
Anantharaman													
(Promoter													
Group)													
Pooja Krishnan	2,17,500	0.02	NIL	NIL	N.A.								
(Promoter		1											
Group)													

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<sup>§</sup> Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited (**KJIL**) held by him, in favour of Catalyst Trusteeship Limited (**Debenture Trustee**) acting on behalf of the debenture holder, namely, OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) ("**Debenture Holder**") for securing the Debentures (*as defined below*) issued by KJG Consulting Private Limited to the Debenture Holder. Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures. It is pursuant to certain undertakings and arrangements entered into by Mr. Seetharam Trikkur Kalyanaraman and Mr. Thrikur Seetharamaiyer Kalyanaraman (together, the **Promoters**) and KJG Consulting Private Limited (the **Company**), a company owned by the Promoters. The Company has issued certain non-convertible debentures (the **Debentures**) in accordance with the terms of the debenture trust deed dated September 25, 2024 executed between the Company and the Debenture Trustee (as may be amended or restated from time to time) (the **Debenture Trust Deed**).

In accordance with the terms of the Debenture Trust Deed and certain security and other documents in relation thereto, each of Mr. Seetharam Trikkur Kalyanaraman and Mr. Ramesh Trikkur Kalyanaraman have together pledged 8,51,79,788 shares of KJIL. These persons are also not permitted to dispose off these pledged shares.

In addition, the Promoters and the Company are required to ensure that a loan to value ratio (calculated on the basis of the value of the pledged shares) (LTV Ratio) does not exceed a specified percentage of the outstanding amount of the debentures (together with interest and other amounts) and, accordingly, the Promoters and the Company may be required to pledge further shares held by them in KJIL in order to comply with this undertaking.

The Promoters and the Company have also entered into certain additional undertakings, comforts, covenants and other arrangements to protect the value of the pledged shares and to ensure that additional shares are pledged so as to ensure that the LTV Ratio is not breached in accordance with the Debenture Trust Deed and related security and other documents.

As at the date of this disclosure, the debenture holder under the Debenture Trust Deed is OCM India Opportunities XII Alternate Investment Fund - Scheme I (including its successors, assignees, and transferees). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.

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Mr. Ramesh Trikkur Kalyanaraman Place: Thrissur, Kerala, Date: 02.10.2024